

Anomalous bending of a polyelectrolyte

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We report on a study of the shape of a stiff, charged rod that is subjected to equal and opposite force couples at its two ends. Unlike a neutral elastic rod, which forms a constant curvature configuration under such influences, the charged rod tends to flatten in the interior and accumulate the curvature in the end points, to maximally reduce the electrostatic self-repulsion. The effect of this nonuniform bending on the effective elasticity and on the statistical conformations of a fluctuating charged rod is discussed. An alternative definition for the electrostatic persistence length is suggested. This definition is found to be consistent with a corresponding length that can be deduced from the end-to-end distribution function of a fluctuating polyelectrolyte.

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I. INTRODUCTION AND SUMMARY

Given the ubiquity of charged linear structures in biology, and their fundamental importance to essential processes in living systems, the relationship of Coulomb interactions to the mechanical properties of polyelectrolytes is a topic of considerable interest. Indeed, there have been a number of theoretical [1–6] and experimental [7–9] studies on the behavior of charged polymeric chains, with an eye to elucidate the various influences that control their equilibrium and statistical characteristics. In spite of the considerable effort expended, there is, as yet, no comprehensive theoretical description of the way in which charged chains respond to environmental influences.

The basic theoretical model of a polyelectrolyte chain (PE) is simplicity itself. A rod with an intrinsic elasticity quantified in terms of a bending modulus carries charges, either uniformly distributed along it, or concentrated at points along its axis. The energy of this chain consists entirely of the elastic energy associated with bending of the rod and the electrostatic energy of interaction of the charges on the rod. The electrostatic interaction may be screened by counterions in solution in the vicinity of the rod. This screening is assumed to be Debye-like.

The characterization of the effects of intrinsic stiffness of a neutral inextensible, or wormlike, chain (WLC) in terms of a *persistence length* is by now well established [10]. This quantity describes the exponential decay of correlations in the orientation of the backbone of a WLC. It is directly related to the energy stored in a short segment of the WLC which has been bent as a result of the application of force couples at its end points. An extension of the persistence length to the case of a PE, due to Odijk [11] utilizes this basic approach to obtain that quantity in the case of a stiff,

charged rod. In calculating the energy of the bent segment of the PE, Odijk assumed that the shape of this segment is not affected by the Coulomb interactions, an assumption shared by all other expressions for the effective persistence length of a PE of which we are currently aware [12–14]. This leads to a remarkably successful analytic expression for the persistence length [see Eq. (6) in the following section]. This approximation does not work in all regimes; in previous work, we have identified the regimes in which this assumption is correct and other regimes in which it fails to give rise to accurate answers [15,16].

The general question of the applicability of the notion of a persistence length to a PE in the rodlike limit was explored in the above mentioned work [15,16] by the current authors. This study was conducted in the context of a calculation of the thermal distribution of end-to-end distances of an ensemble of rodlike PE's. It was found that there are regimes in which this distribution differs substantially from the corresponding distribution for neutral WLC's. When this is the case, the effective persistence length associated with the end-to-end distance distribution (or radial distribution) is not consistent with the formula derived in Ref. [11]. The effective persistence length is obtained in Refs. [15,16] by matching the PE distribution as closely as possible to the radial distribution of uncharged wormlike chains [17].

In this paper, we undertake a calculation of the effective persistence length. Our approach is identical in overall philosophy to that utilized by Odijk [11]. A rod is subjected to external torques that causes it to bend. The energy \mathcal{E} in the bent rod is calculated and related to θ_0 , the difference in angles at the two ends, as shown in Fig. 1. The precise relationship between the energy \mathcal{E} in the rod and the angle θ_0 is

$$\frac{\mathcal{E}}{k_B T} = \frac{\theta_0^2 \ell_p}{2 L}. \quad (1)$$

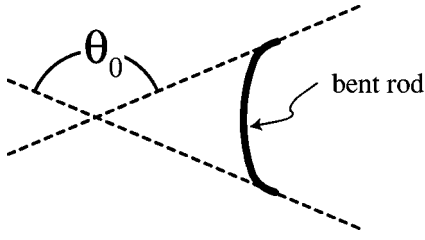


FIG. 1. The bent rod. The angle θ_0 between the two ends is illustrated. The relationship between the angle θ_0 and the energy \mathcal{E} stored in the bent rod is displayed in Eq. (1).

Here, L is the total length of the rod. In Odijk's approach, it is assumed that the bent rod takes the form of an arc of a circle. This is true if all of the energy is elastic. However, in the case of interest here, a significant portion of the energy may be electrostatic in nature. The fundamental improvement over Odijk's calculational method is that we determine the actual shape of the bent rod, taking into account the effects of screened and unscreened electrostatic interactions. We assume that the shape taken is controlled by the requirement that, in the absence of thermal fluctuations, the rod minimizes its total energy. The expression obtained for the rod's shape is directly related to the inverse of the Hamiltonian that relates the energy of the bent rod to its distortion from a straight line. This approach leads to results for the shape of the rod and to alterations in the energy and the persistence length as defined in Eq. (1).

We find that there are, in certain regimes, dramatic differences between the shape of a short PE under the influence of force couples at its ends and the shape of a similarly torqued WLC. In such regimes, the curvature of a PE is concentrated at its ends, while the WLC distorts into a circular arc, as illustrated in Fig. 2. In regimes in which the shapes of the PE and WLC coincide, we find that the Odijk's formula for the effective persistence length is accurate. However, when the shape of the bent PE is inconsistent with the assumption of constant curvature, the electrostatic persistence length derived from Eq. (1) deviates from Odijk's result. On the other hand, this persistence length is compatible with the persistence length deduced from the statistics of the conformations

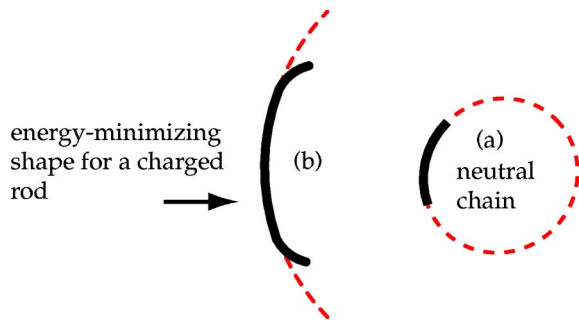


FIG. 2. (Color online) The energy-minimizing shape of a charged rod with full treatment of electrostatic interactions and end effects [plot (a)]. Plot (b) corresponds to the energy-minimizing shape of a WLC. A segment of a neutral WLC forms an arc of a circle, while the curvature of a PE segment can be concentrated at its ends.

of a fluctuating PE described by the radial distribution function [15,16].

The rest of the paper is organized as follows. Section II introduces the basic elastic model for PE's, followed by a general description on how one obtains the equilibrium shape of a PE in Sec. III. The results for the shape of a PE are presented in Sec. IV, and it is shown in Sec. V how a persistence length can be deduced from the PE profile. The suggested electrostatic persistence length is then compared with Odijk's formula and also the persistence length that one can extract from the radial distribution of the PE in Sec. VI, which is then followed by concluding remarks in Sec. VII. Some details of the calculations are relegated to appendixes.

II. MODEL ELASTICITY FOR POLYELECTROLYTES

As noted above, we treat the polyelectrolyte as an inextensible charged rod. The total energy of such a rod is the sum of the intrinsic elasticity and the screened electrostatic interaction energy. We assume that the electrostatic interaction is screened by counterions that adjust more or less instantaneously to changes in the overall shape of the polyelectrolyte. Because of the inextensibility of the PE's under consideration [11,17], we adopt Kratky and Porod WLC model to describe the bending energy of the chain [18]. In this model, polymers are represented by a space curve $\mathbf{r}(s)$ as a function of the arc length parameter s . The total energy of the chain is given by

$$\frac{\mathcal{E}}{k_B T} = \frac{\ell_{p0}}{2} \int_0^L ds \left(\frac{d\mathbf{t}(s)}{ds} \right)^2 + \frac{\beta}{2} \int_0^L ds ds' \frac{e^{-\kappa|\mathbf{r}(s) - \mathbf{r}(s')|}}{|\mathbf{r}(s) - \mathbf{r}(s')|}, \quad (2)$$

where \mathbf{t} is the unit tangent vector. The second term in the Eq. (2) is the Debye-Hückel potential, in which screening is controlled by the Debye length κ^{-1} that is a measure of the ionic strength of the solvent. The quantity $\beta = \ell_B/b^2$ is the strength of the electrostatic interaction with b the average separation between neighboring charges and $\ell_B = e^2/\epsilon k_B T$ the Bjerrum length. The quantity ϵ is the dielectric constant of the ion-free solvent.

The chain is assumed to be sufficiently stiff so that excluded volume does not play a role. We will consider PE's whose length L is either comparable with or long compared to the intrinsic persistence length ℓ_{p0} . In both cases, we restrict our consideration to regions in which the combination of intrinsic stiffness and repulsive strength of the Coulomb interaction keeps the chains in their rodlike limit [19]. We do not take into account the fluctuation in the charges localized to the chain and in the counterion system that can give rise to attractive interactions leading to chain collapse [20,21].

Orienting the tangent vector at one end of the PE, $\mathbf{t}(0)$, so that it points in the positive z direction, we characterize $\mathbf{t}(s)$ by two angles of rotation: $\theta_x(s) = \arctan[t_x(s)/\sqrt{1 - t_x^2(s) - t_y^2(s)}]$ in the xz plane and $\theta_y(s) = \arctan[t_y(s)/\sqrt{1 - t_x^2(s) - t_y^2(s)}]$ in the yz plane. For polyelectrolytes in the rodlike limit, $\theta_x(s)$ and $\theta_y(s)$ are small. With the help of the relation $\mathbf{r}(s) - \mathbf{r}(s') = \int_s^{s'} du \mathbf{t}(u)$, we are able to expand

both the bending energy and the screened Coulomb interaction about the rodlike configuration up to quadratic order in $\theta(s) = (\theta_x(s), \theta_y(s))$ following Ref. [10,11]. In this case, Eq. (2) can be written as

$$\begin{aligned} \frac{\mathcal{E}}{k_B T} = & \frac{\ell_{p0}}{2} \int_0^L ds \left\{ \left(\frac{d\theta_x(s)}{ds} \right)^2 + \left(\frac{d\theta_y(s)}{ds} \right)^2 \right\} \\ & + \frac{\beta}{2} \int_0^L \int_0^L ds ds' \mathcal{L}(s, s') \{ \theta_x(s) \theta_x(s') \\ & + \theta_y(s) \theta_y(s') \}, \end{aligned} \quad (3)$$

where the electrostatic kernel is given by

$$\begin{aligned} \mathcal{L}(s, s') = & \int_0^L ds_1 \int_{s_1}^L ds_2 \frac{[1 + \kappa(s_2 - s_1)] e^{-\kappa(s_2 - s_1)}}{(s_2 - s_1)^3} \\ & \times \{ (s_2 - s_1) [\Theta(s - s_1) - \Theta(s - s_2)] \delta(s - s') \\ & - [\Theta(s - s_1) - \Theta(s - s_2)] [\Theta(s' - s_1) \\ & - \Theta(s' - s_2)] \}, \end{aligned} \quad (4)$$

with $\Theta(s)$ the Heaviside step function.

Equations (3) and (4) constitute the expression for the energy utilized by Odijk in his calculation of the electrostatic persistence length. The essence of this calculation is to constrain the difference between the orientation of the tangent vectors at each end of the rod, $\theta(L) - \theta(0) \equiv \theta_0$ and then to determine the energy \mathcal{E} of the bent rod with the use of the formulas in Eqs. (3) and (4). The persistence length ℓ_p is then given by Eq. (1). In his calculation of the total energy of a bent segment of PE, Odijk utilizes the approximation that the segment is characterized by a constant curvature [11]. That is, he assumes that the electrostatic interaction does not cause the shape of the PE to differ from that of a WLC segment. According to this picture, $\theta_{x,y}(s)$ are linear functions of s . One can then obtain an explicit, analytical expression for the total energy of a bent polyelectrolyte segment, which leads directly to the following prediction for the persistence length of such a charged rod through Eq. (1):

$$\ell_p = \ell_{p0} + \ell_{\text{Odijk}}, \quad (5)$$

where

$$\begin{aligned} \ell_{\text{Odijk}} = & \frac{\beta L^2}{12} \left[e^{-\kappa L} \left(\frac{1}{\kappa L} + \frac{5}{(\kappa L)^2} + \frac{8}{(\kappa L)^3} \right) \right. \\ & \left. + \frac{3}{(\kappa L)^2} - \frac{8}{(\kappa L)^3} \right]. \end{aligned} \quad (6)$$

In the following section, we sketch a general method of calculating the equilibrium shape of elastic charged rods under the influence of applied bending forces. This leads to a prescription for the calculation of persistence length based on the energy of the bent PE.

III. THE GENERAL STRATEGY FOR FINDING THE ENERGY-MINIMIZING SHAPE OF A BENT POLYELECTROLYTE

As noted previously, the principal advance in our approach to the bending energy of a PE is that we calculate the actual shape of the bent rod. Here, we discuss the general approach to this calculation. The energy of the rod in Eq. (3) can be expressed as the expectation value of the energy operator \mathcal{H} , i.e.,

$$\frac{\mathcal{E}}{k_B T} = \frac{1}{2} \int_0^L \int_0^L ds ds' \theta(s) \mathcal{H}(s, s') \theta(s'). \quad (7)$$

where \mathcal{H} , the bilinear ‘‘energy’’ operator, is equal to

$$\mathcal{H} = -\ell_{p0} \frac{d^2}{ds^2} \delta(s - s') + \beta \mathcal{L}(s, s'). \quad (8)$$

To obtain the response of a polyelectrolyte to force couples at its two ends, we minimize the energy expression in Eq. (7) with respect to $\theta_{x,y}(s)$, subject to the following boundary conditions:

$$\begin{aligned} \theta_x(0) &= 0, \\ \theta_y(0) &= 0, \\ \theta_x(L) &= \theta_{0x}, \\ \theta_y(L) &= \theta_{0y}, \end{aligned} \quad (9)$$

where the angles θ_{0x} and θ_{0y} are assumed to be very small, in order to keep the chain in the rodlike limit. The resulting Euler-Lagrange equations are completely decoupled with respect to both variables $\theta_x(s)$ and $\theta_y(s)$; therefore, we focus on planar deformations that can be characterized entirely in terms of a single angle $\theta(s)$. In this case, the boundary conditions are simply

$$\begin{aligned} \theta(0) &= 0, \\ \theta(L) &= \theta_0. \end{aligned} \quad (10)$$

We enforce these boundary conditions via Lagrange multipliers by adding the terms

$$- \int_0^L \{ \lambda_0 \delta(s) \theta(s) - \lambda_L \delta(s - L) \theta(s) \} ds \quad (11)$$

to the energy in Eq. (7). Then, we seek the solution that minimizes the energy \mathcal{E} in terms of an eigenfunction expansion of the form

$$\theta_{\min}(s) = \sum_{n=0}^{\infty} c_n \psi_n(s), \quad (12)$$

where $\psi_n(s)$ are eigenfunctions of the bilinear Euler-Lagrange energy operator \mathcal{H} in Eq. (8).

The solution to the minimization equation, which is now in terms of the amplitudes c_n , is

$$c_j = \frac{\lambda_0 \psi_j(0) + \lambda_L \psi_j(L)}{\epsilon_j}, \quad (13)$$

where ϵ_j 's are the eigenvalues of Eq. (8). The values of ϵ_j 's depend on the three dimensionless parameters, βL , κL , and ℓ_{p0}/L . Rotational invariance implies that there must be one eigenfunction, $\psi_0(s) = 1/\sqrt{L}$, with eigenvalue $\epsilon_0 = 0$. This is due to the fact that simply tilting the rod, which yields a constant value for $\theta(s)$, does not change the energy. All other eigenfunctions possess positive eigenvalues. Equation (13) shows that there is a singularity at $\epsilon_0 = 0$. We can remove the singularity by adding a term of the form $(g/2)\theta(s)^2$ to the energy in Eq. (7). The parameter g is a small "gap" parameter that will be set equal to zero at the end. The quantity g is thus added to the denominator of Eq. (13), and there is no longer a singularity at $\epsilon_0 = 0$ unless $g = 0$.

We adjust the Lagrange multipliers λ_0 and λ_L using the boundary conditions of Eq. (10). The two equations that lead to the results for the λ 's are

$$\theta(0) = \frac{1}{\sqrt{L}} \frac{\lambda_0 + \lambda_L}{g} + \sum_{n=1}^{\infty} \psi_n(0) \frac{\lambda_0 \psi_n(0) + \lambda_L \psi_n(L)}{\epsilon_n + g} = 0, \quad (14)$$

$$\theta(L) = \frac{1}{\sqrt{L}} \frac{\lambda_0 + \lambda_L}{g} + \sum_{n=1}^{\infty} \psi_n(L) \frac{\lambda_0 \psi_n(0) + \lambda_L \psi_n(L)}{\epsilon_n + g} = \theta_0. \quad (15)$$

The above equations reveal that the only possible way in which we can obtain finite values for the angles at 0 and L is to have $\lambda_L \rightarrow -\lambda_0$ as $g \rightarrow 0$. Let us set $\lambda_0 + \lambda_L = gA\sqrt{L}$, where A is a constant that is set by adjusting boundary conditions. The general solution for $\theta(s)$ in the limit $g = 0$ is, then,

$$\theta(s) = A + \lambda_0 \sum_{n=1}^{\infty} \psi_n(s) \frac{\psi_n(0) - \psi_n(L)}{\epsilon_n}. \quad (16)$$

The limiting result of equal and opposite λ 's makes sense if we think of those Lagrange multipliers in terms of torques, or force couples, applied at the two ends of the PE segment. Given such a picture, we know that unless the two torques are equal and opposite, there will be an uncontrolled rotation of the segment. It is, in fact, possible to set up a calculation of the shape of a segment under the influence of such torques. Energy minimization yields equations for the angles at the ends of the segment that are precisely as given by Eqs. (14) and (15), with the λ 's proportional to the torques at each end.

In the following section, we calculate numerically the energy-minimizing shape of a charged rod and compare it with an arc of circle. This will lead to greater insight into the influence of energetics on the classical shape of a bent segment of PE. It will also allow us to test the fundamental

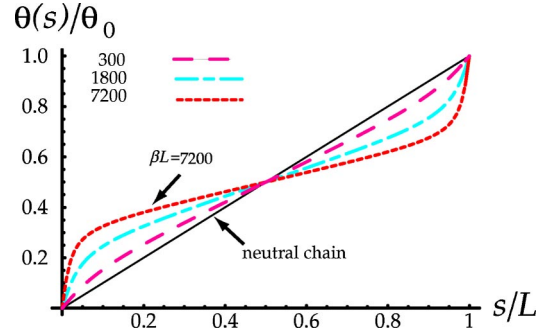


FIG. 3. (Color online) Plots of the energy-minimizing shape for charged elastic rods [Eq. (16)] at $\kappa L = 10$, $\ell_{p0}/L = 0.5$, and $\beta L = 300$ (dashed line), $\beta L = 1800$ (dash-dotted line), $\beta L = 7200$ (dotted line). The neutral chain forms an arc of a circle (represented by a straight line). As βL increases, charged chains tends to flatten more in the interior and accumulate curvature in the end points. The extreme range of βL is intended to clearly indicate the influence of charging on shape.

relevance of an energy calculation such as the one described above to the persistence length of a PE, defined in terms of its conformational statistics.

IV. NONUNIFORM BENDING OF CHARGED ELASTIC RODS

The expression for θ given in Eq. (16) can also be written as

$$\theta(s) = A + \lambda_0 [K(s, L) - K(s, 0)], \quad (17)$$

where

$$K(s, s') = \sum_{n=1}^{\infty} \frac{\psi_n(s) \psi_n(s')}{\epsilon_n}. \quad (18)$$

It is readily demonstrated that the quantity $K(s, s')$ defined in Eq. (18) is the inverse of the energy operator in Eq. (8). The operator $K(s, s')$ has been calculated with the use of a cosine function basis set in Refs. [15,16]. We utilize our previously obtained results for the inverse operator to numerically calculate the quantity θ in Eq. (16). An outline of the construction of the energy in this basis set is contained in Appendix A.

In the absence of electrostatic interaction, a bent elastic rod conforms to an arc of a circle, which is described by a linear solution for Eq. (17). In Fig. 3, the energy-minimizing shapes of charged rods, with $\kappa L = 10$, $\ell_{p0}/L = 0.5$, and different values of βL , are compared with that of a corresponding neutral chain. As the figure clearly illustrates, $\theta(s)$ that depends linearly on arc length s does not correspond to the minimum energy configuration of bent charged elastic rods, which tend to flatten in the interior and accumulate curvature in the exterior (see Fig. 2 above). This is in part because the electrostatic self-repulsion is lower at the end points due to the reduction in repelling neighboring charges there. Figure 3 also highlights the fact that deviations from constant curvature become more pronounced as the charging strength βL

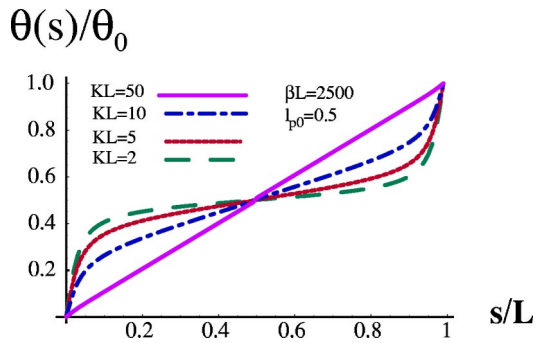


FIG. 4. (Color online) Plot of $\theta(s)/\theta_0$ for a charged rod, corresponding to various values of the inverse screening length κ . In all plots $\ell_{p0}=50$ nm, $\beta=25$ nm $^{-1}$ (corresponding to DNA), and $L=100$ nm. The values of the screening parameters are $\kappa=0.5$ nm $^{-1}$ (thick line), $\kappa=0.1$ nm $^{-1}$ (dash-dotted line), $\kappa=0.05$ nm $^{-1}$ (dotted line), and $\kappa=0.02$ nm $^{-1}$ (dashed line), respectively.

increases. This tendency reinforces the notion that Coulomb repulsion underlies the concentration of curvature near the ends of the bent rod.

We have also investigated the influence of inverse screening length κ and absolute length L on the shape of a bent PE segment. Figure 4 illustrates the effects of a change of κ on the arclength dependence of θ . In this figure, the bare persistence length $\ell_{p0}=50$ nm and the charging parameter $\beta=25$ nm $^{-1}$ corresponding to DNA are used, and the length of the segment is set equal to 100 nm. It is apparent that as the screening length increases, the shape of the bent segment deviates more and more from an arc of a circle.

Additionally, we have looked at the consequences on PE shape of changes in the length of the segment, keeping all other parameters fixed. Figure 5 shows how changing the length L causes $\theta(s)$ to deviate from a straight line. As in Fig. 4, we have set ℓ_{p0} equal to 50 nm and β equal to 25 nm $^{-1}$, as corresponding to DNA. The inverse screening length κ in Fig. 5 is fixed at 0.1 nm $^{-1}$.

The nonlocal electrostatic interaction seems to favor a de-

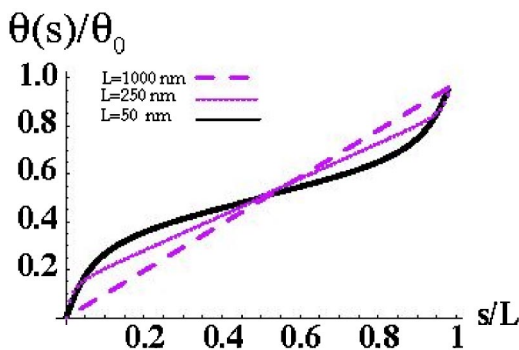


FIG. 5. (Color online) Plot of $\theta(s)/\theta_0$ for a charged rod for which the length L is allowed to vary. In all curves $\ell_{p0}=50$ nm, $\beta=25$ nm $^{-1}$ (corresponding to DNA), and $\kappa=0.1$ nm $^{-1}$. It is evident that longer segments behave more like a WLC in that when bent they take a shape with a constant curvature. This reflects the influence on the shape of the combination κL , and is consistent with the tendencies indicated in Fig. 4.

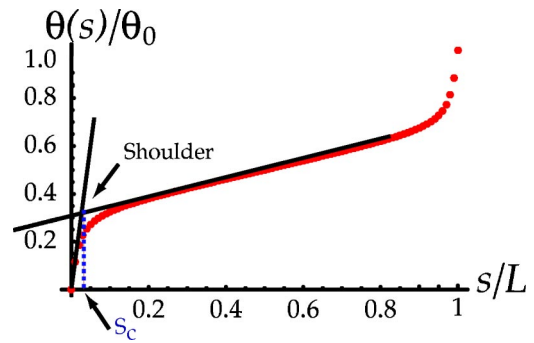


FIG. 6. (Color online) The position of the shoulder s_c can be obtained as the crossover point of the tangents to the various segments of the profile.

composition of the linear profile into a piecewise linear one, in which the interior takes up a lower curvature and the two end segments in the exterior acquire a higher curvature. The relatively sharp changes in the slope that result in “shoulders” in the profile take place symmetrically at positions denoted by s_c and $L-s_c$, which can be defined in terms of the intersection points of the tangents to the various segments of the profile, as illustrated in Fig. 6.

The position of the shoulder s_c is a monotonically decreasing function of βL as shown in Fig. 7. The effect of ℓ_{p0}/L on the s_c is also illustrated in Fig. 7. As seen in the figure, the shoulder s_c increases upon increasing the intrinsic persistence length of the chain. The dependence of s_c on screening, on the other hand, appears to be more complicated. One generally expects that as κL increases, end effects become less significant, and the value of s_c moves toward zero, resulting in a smoothing of the curvature along the chain. However, this is true only for strong screening. Figure 8 represents the dependence of s_c on κL in the strong charging regime, where we observe that s_c has a relatively weak dependence on screening: s_c slowly increases as κL is increased and then starts decreasing with further increase in κL .

One can understand the appearance of the shoulder region as an end effect. The nonlocal nature of the electrostatic self-interaction leads to enhanced repulsion in the interior of the PE as compared to the end segments. This is mainly due to

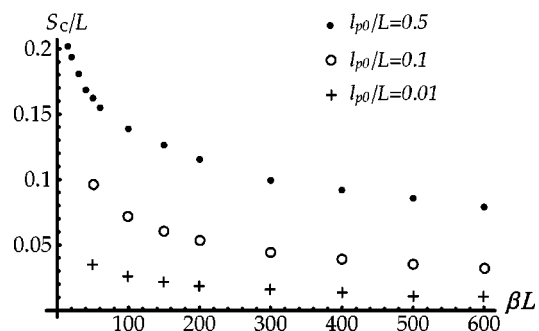


FIG. 7. The position of the shoulder s_c as a function of the charging parameter βL , for $\kappa L=0$ and $\ell_{p0}/L=0.01$ (crosses), 0.1 (open circles), and 0.5 (filled circles). As expected, s_c increases as the rod becomes intrinsically more stiff.

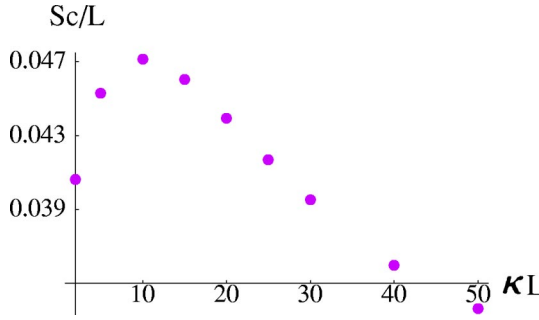


FIG. 8. (Color online) The position of the shoulder s_c as a function of the screening parameter κL , for $\ell_{p0}/L=0.5$ and $\beta L=2500$. The reentrance behavior is characterized by an initial slow increase followed by a relatively faster decay at larger values of the screening parameter.

the fact that there are fewer neighboring pairs at the end segments to contribute to the mutual repulsion. In other words, one might think of a crossover length scale at the two ends, below which the intrinsic rigidity (that yields a local resistance to bending) dominates the energetics of the chain, while beyond that length scale (i.e., in the interior of the PE) it is the combination of the intrinsic rigidity and the electrostatic repulsion that controls the energetics. Interestingly, such a crossover length scale has been introduced by Barrat and Joanny in their study of the length-scale dependence of the PE rigidity [1,2]. It is important to note that the Barrat-Joanny crossover length is defined for the crossover in the fluctuations of the angle $\langle \theta(s)^2 \rangle$ (that also has a piecewise linear dependence on s). Since the distribution of the angle $\theta(s)$ as controlled by the Hamiltonian in Eq. (7) is Gaussian, both $\langle \theta(s)^2 \rangle$ and the energy minimizing θ (Eq. 17) are linear functions of $\mathcal{H}(s,s')^{-1}$ [Eq. (8)]. Thus, we expect that, in general, the two crossover length scales coincide. Barrat and Joanny propose an expression for the crossover length as

$$s_{c,BJ} \approx \sqrt{\frac{\ell_{p0}}{\beta + 4\ell_{p0}\kappa^2}}, \quad (19)$$

which exhibits the limiting forms of $s_{c,BJ} \sim \sqrt{\ell_{p0}/\beta}$ for $\kappa\sqrt{\ell_{p0}/\beta} \ll 1$ and $s_{c,BJ} \sim \kappa^{-1}$ for $\kappa\sqrt{\ell_{p0}/\beta} \gg 1$.

The Barrat-Joanny crossover length shows a qualitatively similar behavior to the shoulder position s_c as described above, except for the slow initial increase in Fig. 8 (for s_c as a function of κ).

There is a way to reconcile this behavior with the Barrat-Joanny picture. This can be achieved by considering the fact that in their derivation of the expression in Eq. (19) above, they have neglected a logarithmic dependence in the electrostatic nonlocal kernel for technical simplicity. While it is not possible to calculate the correct crossover length in a compact form as in Eq. (19) when the logarithmic factor is taken into account, one can extract the limiting forms of the *augmented* Barrat-Joanny (aBJ) crossover length as

$$s_{c,aBJ} \sim \begin{cases} \frac{1}{\sqrt{\ln\left(\frac{\beta}{\ell_{p0}\kappa^2}\right)}} \sqrt{\ell_{p0}/\beta} & \text{for } \kappa\sqrt{\ell_{p0}/\beta} \ll 1 \\ \kappa^{-1} & \text{for } \kappa\sqrt{\ell_{p0}/\beta} \gg 1, \end{cases} \quad (20)$$

which now exhibits an initial increase in qualitative agreement with Figs. 7 and 8. While this picture can qualitatively account for the aforementioned behaviors, we have not yet been able to achieve a quantitative characterization of the shoulder position s_c as a function of the three-dimensional parameters ℓ_{p0}/L , κL , and βL , and, in particular, compare it with the dependencies as suggested by Eq. (20) above, due to the insufficiency of the numerical data.

Having obtained the shape of a charged rod numerically, we can now follow Odijk and calculate the persistence length of PE's.

V. DERIVATION OF THE PERSISTENCE LENGTH USING ODIJK'S METHOD

There is a straightforward way to calculate the energy of a bent rod, based on the expression for the angle as a function of arc length. The quantity $\theta(s)$ given in Eq. (17) is, to within an additive constant, proportional to $K(s,L) - K(s,0)$, and the energy of a bent charged rod can be written as

$$\frac{\mathcal{E}}{k_B T} = \frac{\theta_0^2}{2} \frac{1}{K(0,0) - K(0,L)}. \quad (21)$$

Details of the calculation leading to Eq. (21) are presented in Appendix B. According to the definition of the persistence length in terms of the energy of the bent rod, Eq. (1), we have

$$\ell_e = \frac{L}{K(0,0) - K(0,L)} - \ell_{p0}, \quad (22)$$

where ℓ_e is the electrostatic persistence length of the chain as defined in the Sec. II. It is important to note that the kernel $K(s,s')$ depends on the parameters βL , κL , and ℓ_{p0}/L through the eigenvalues and eigenfunctions of Eq. (8). Figure 9 shows the values of the electrostatic persistence length ℓ_e obtained by Eq. (22) for $\kappa L=10$ and $\ell_{p0}/L=0.5$ at different values of βL (triangles). Odijk's persistence length as given by Eq. (6) is also plotted in the figure for comparison (solid line). For small values of βL , ℓ_e coincides with the Odijk persistence length ℓ_{Odijk} . As βL increases, the deviation of ℓ_e and ℓ_{Odijk} becomes more significant. The figure also displays the value of the electrostatic persistence length that one can infer from the distribution of end-to-end distances of an ensemble of fluctuating rodlike PE segments (open circles) [15,16]. There will be more on this subject in the following section.

Our general observation from the comparison of ℓ_e with ℓ_{Odijk} is that when the two quantities are equal, the bent

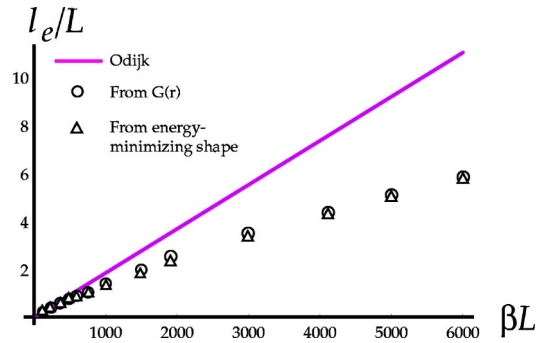


FIG. 9. (Color online) The electrostatic persistence length ℓ_e obtained by Eq. (22) for $\kappa L = 10$ and $\ell_{p0}/L = 0.5$ at different values of βL , and comparison with Odijk's persistence length as given by Eq. (6), and the electrostatic persistence length that can be deduced from the radial distribution function of PE's [15,16].

charged rod is close in shape to an arc of a circle. That is, $\theta(s)$ as a function of s is nearly a straight line as in the case of a neutral chain. This indicates that as charging increases, end effects become more important and the description of PE's as neutral chains with an adjusted persistence length is inappropriate. It is clear that end effects play a key role in the elasticity of PE's. Such effects are also apparent in the statistical conformations of the charged rods.

VI. THE INFLUENCE OF "END EFFECTS" ON THE STATISTICAL CONFORMATION OF PE'S

The study of the end-to-end radial distribution function $G(\mathbf{r})$ of a rodlike PE provides an excellent gauge of the statistical conformation of polymers. Using the expression for energy given in Eq. (2), we have obtained values for the quantity

$$G(\mathbf{r}) = \langle \delta(\mathbf{r} - \mathbf{R}) \rangle, \quad (23)$$

where $\mathbf{R} = \mathbf{r}(L) - \mathbf{r}(0)$. The average in Eq. (23) is over an ensemble of PE chains. The function $G(\mathbf{r})$ is, then the probability that a given chain in the ensemble will have an end-to-end distance equal to \mathbf{r} [15,16].

With the use of the radial distribution function, we have been able to compare the statistical conformations of PE's with those of uncharged [17] wormlike chains. Figure 10, displays the PE end-to-end distribution (solid line) along with the WLC distribution (dashed line) in a case in which it is not possible to collapse the two distributions on top of each other. The persistence length of the neutral WLC in the figure was adjusted so that the location of the maxima of the two distributions are the same. The plot of the uncharged WLC is for $\ell_p/L = 0.56$. The distribution is for a PE segment with $\ell_{p0}/L = 0.01$, $\kappa L = 1$, and $\beta L = 360$.

Using these parameters, we also calculated the energy-minimizing shape of a PE [Eq. (16)] as shown in the inset of Fig. 10. It is obvious that end effects are not negligible in this case and that the response of the PE to the bending force is different from that of neutral chains. This example indicates a correlation between regimes in which the statistical conformations of a PE chain and that of a WLC differ and circum-

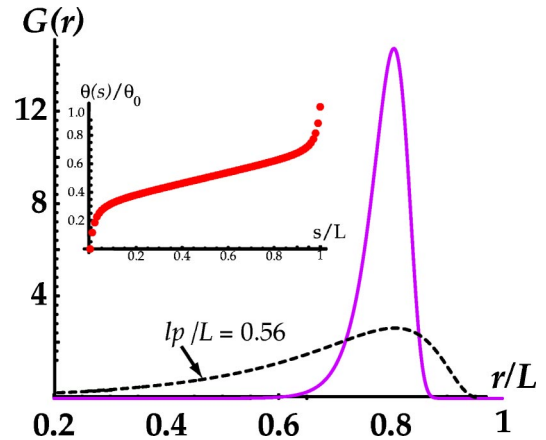


FIG. 10. (Color online) Comparison of the radial distribution function of a PE (solid line) for $\kappa L = 1$, $\ell_{p0}/L = 0.01$, and $\beta L = 360$, with that of a neutral chain (dashed line). As the inset shows, when the two distributions do not match, the equilibrium configuration of a bent PE is not given by a constant-curvature profile.

stances under which the classical, energy-minimizing shape of a PE segment does not trace out the arc of a circle.

There also exist regimes in which the conformational statistics of PE chains in the rodlike limit are identical to those of WLC's with adjusted persistence lengths [22]. For such cases, PE and WLC distributions are indistinguishable to the unaided eye. Figure 11 illustrates an example of this regime. The distribution function of the PE with $\ell_{p0}/L = 0.0001$, $\kappa L = 100$, and $\beta L = 36\,000$ completely obscures the distribution function of a WLC with the intrinsic persistence length $\ell_p/L = 0.876$. As in the previous example, the energy-minimizing shape of the PE is shown in the inset. It is clear that the energy-minimizing shape of the PE is not distinguishable from that of a neutral chain, as the PE also bends with a constant curvature in this example.

We have found that whenever there is a virtually perfect collapse of the distribution function of a PE onto that of a neutral chain, the persistence length of the neutral chain follows Odijk's prediction, in that, $\ell_p = \ell_e + \ell_{p0}$, where ℓ_p is

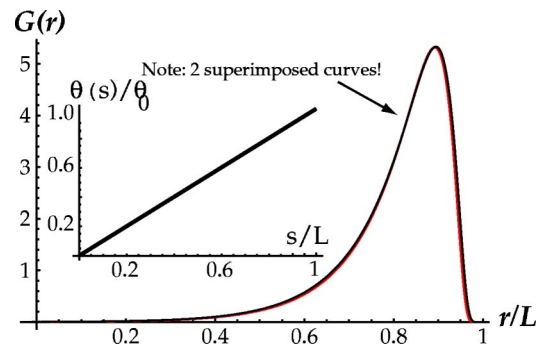


FIG. 11. (Color online) Comparison of the radial distribution function of a PE for $\kappa L = 100$, $\ell_{p0}/L = 0.0001$, and $\beta L = 36\,000$, with that of a neutral chain with the intrinsic persistence length $\ell_p/L = 0.876$. The inset shows that when the two distributions collapse on top of each other, the PE bends with constant curvature at equilibrium.

the effective persistence length of the charged chain and $\ell_e = \ell_{\text{Odijk}}$ [11]. It is noteworthy that in these regimes the energy-minimizing shape of PE's is an arc of circle in accordance with the approximation utilized by Odijk in his derivation of Eq. (6).

Figure 9 compares the values of electrostatic persistence length ℓ_e obtained by radial distribution functions (hollow circles) to Odijk's formula (straight solid line). In the figure, the electrostatic persistence length based on Eq. (22) is also plotted (triangles). For small values of βL , ℓ_e 's obtained through two different noted methods, coincide with Odijk's persistence length ℓ_{Odijk} . As βL increases, the deviation of ℓ_e from ℓ_{Odijk} becomes more significant. However, the electrostatic persistence length obtained through the radial distribution function and the one found by using the "real" shape of the chain match each other quite well.

As we decrease the quantity κL , the persistence lengths obtained by distribution function and energy-minimizing shape also start to deviate from each other. This points to the fact that replacing a PE chain with a WLC with an adjusted persistence length is not well justified in all regimes and that one should exercise care in the utilization of the notion of an electrostatic persistence length.

VII. CONCLUSIONS

Our investigation of the equilibrium shape of a bent PE has yielded three striking results. The first is the fact that the Odijk formula, Eq. (6), for the persistence length applies almost perfectly to the case of a fluctuating PE when the bent equilibrium segment has a constant curvature. This is consistent with one of the fundamental assumptions underlying the derivation by Odijk [11].

The second result is a suggestion for an improved calculation of the persistence length based on the energy of the bent PE. This approach appears to yield results in much closer accord with the calculations of the radial distribution function of fluctuating PE segments, even in regimes in which Eq. (6) does not work. We find that the fundamental tactic of extracting a persistence length from the equilibrium energy of a bent PE yields excellent predictions for the effective persistence length of an ensemble of fluctuating PE's over a very wide range of parameters—if, however, one per-

forms a conscientious calculation of the actual shape of the bent PE.

Finally, we are able to characterize the shape of the distorted PE segment in terms of "shoulder" regions, immediately adjacent to the end points of the chain, at which the curvature is significantly greater than in the chain's interior. It seems highly probable to us that issues of PE energetics are intimately connected to the quantitative features of these shoulder regions. We are not yet able to claim complete resolution of the questions associated with the energetics and conformational statistics of rodlike PE chains. However, the fact that one can, at least, in principle, systematically investigate the equilibrium properties of a torqued PE segment gives rise to the expectation of substantial progress in the characterization of the action of the important biomolecules in the family of PE's.

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APPENDIX A: EXPRESSION OF THE ENERGY OF THE BENT PE IN A COSINE BASIS SET

In this appendix, we outline the method by which one expands the energy of the bent PE in a basis set that automatically satisfies the free boundary conditions at the end of the rod. We begin by expressing the distortion of the rod in terms of the two-dimensional vector $\mathbf{a} = (t_x, t_y)$. This means that

$$\mathbf{t}(s) = \frac{(a_x(s), a_y(s), 1)}{\sqrt{1 + a_x^2(s) + a_y^2(s)}}. \quad (\text{A1})$$

Using the Fourier representation of the screened Coulomb interaction, we find

$$\begin{aligned} \int_0^L ds \int_0^L ds' \frac{e^{-\kappa|\mathbf{r}(s) - \mathbf{r}(s')|}}{|\mathbf{r}(s) - \mathbf{r}(s')|} &= \int \frac{d^3\mathbf{k}}{(2\pi)^3} \frac{4\pi}{k^2 + \kappa^2} \int_0^L ds \int_0^L ds' \exp\{i\mathbf{k} \cdot [\mathbf{r}(s) - \mathbf{r}(s')]\} \\ &\simeq \int \frac{d^3\mathbf{k}}{(2\pi)^3} \frac{4\pi}{k^2 + \kappa^2} \int_0^L ds \int_0^L ds' \exp\left\{i\mathbf{k}_\perp \cdot \int_s^{s'} du \mathbf{a}(u) - \frac{ik_z}{2} \int_s^{s'} du \mathbf{a}(u)^2 + ik_z(s' - s)\right\} \\ &= \int \frac{d^3\mathbf{k}}{(2\pi)^3} \frac{4\pi}{k^2 + \kappa^2} \int_0^L ds \int_0^L ds' e^{ik_z(s' - s)} \left[1 - \frac{1}{2} \left(\mathbf{k}_\perp \cdot \int_s^{s'} du \mathbf{a}(u)\right)^2 \right. \\ &\quad \left. - \frac{ik_z}{2} \int_s^{s'} du \mathbf{a}(u)^2 + O(a^3)\right]. \end{aligned} \quad (\text{A2})$$

The quantity \mathbf{k}_\perp is the projection of the wave vector \mathbf{k} on the xy plane. The quantity k_z is the z component of that three-dimensional vector. Next, we use the series expansion $\mathbf{a}(s) = \sqrt{2} \sum_{n=0}^{\infty} \mathbf{A}_n \cos(n\pi s/L)$ as appropriate for the open-end boundary condition, and assume for simplicity that \mathbf{r} is, on average, oriented along the z axis so that $\mathbf{A}_0 = 1/\sqrt{2} \int_0^L ds \mathbf{a}(s) = 0$. This leads to the following representation of the Hamiltonian of the PE rod:

$$\frac{\mathcal{E}}{k_B T} = \frac{\ell_{p0}}{2L} \sum_{n=1}^{\infty} (n\pi)^2 A_n^2 + \frac{\beta L}{2} \sum_{n,m=1}^{\infty} \mathbf{A}_n \cdot \mathbf{A}_m E_{nm}, \quad (\text{A3})$$

where

$$E_{nm} = \frac{4L}{\pi n m} \int_{-\infty}^{\infty} \frac{dk_z}{2\pi} (k_z^2 + \kappa^2) \ln \left[\frac{(\pi/d)^2 + \kappa^2 + k_z^2}{\kappa^2 + k_z^2} \right] \left\{ \cos \left[\frac{\pi}{2} (n-m) \right] \left[\frac{\sin \left(\frac{k_z L}{2} \right) \sin \left(\frac{k_z L}{2} - \frac{\pi(n-m)}{2} \right)}{k_z [k_z - (n-m)\pi/L]} \right. \right. \\ \left. \left. - \frac{\sin \left(\frac{k_z L}{2} - \frac{\pi n}{2} \right) \sin \left(\frac{k_z L}{2} - \frac{\pi m}{2} \right)}{(k_z - n\pi/L)(k_z - m\pi/L)} \right] - \cos \left[\frac{\pi}{2} (n+m) \right] \left[\frac{\sin \left(\frac{k_z L}{2} \right) \sin \left(\frac{k_z L}{2} - \frac{\pi(n+m)}{2} \right)}{k_z [k_z - (n+m)\pi/L]} \right. \right. \\ \left. \left. - \frac{\sin \left(\frac{k_z L}{2} + \frac{\pi n}{2} \right) \sin \left(\frac{k_z L}{2} - \frac{\pi m}{2} \right)}{(k_z + n\pi/L)(k_z - m\pi/L)} \right] \right\} \quad (\text{A4})$$

are the elements of the electrostatic energy matrix in the cosine basis set. It is now sufficient to replace $a_x(s)$ by $\theta_x(s)$, and similarly for $a_y(s)$.

A thorough investigation of the energy matrix [Eq. (A3)] is given in Refs. [15,16]. The requirement that the coarse graining length b not exceed the smallest wavelengths appearing in the cosine basis set puts a restriction on the size of the matrix energy. If the length of the PE is L , this means that the size N of the basis set satisfies $N \leq L/b$. At no point in our calculations was this inequality violated.

An advantage of the cosine basis set, quite aside from automatic satisfaction of the open boundary conditions, is that when n and m are large, the matrix elements in Eq. (A3) are dominated by those for which $m=n$. This reflects the dominance of elastic energy at short wavelengths.

APPENDIX B: CALCULATION OF THE MINIMUM ENERGY OF A BENT ROD

In this appendix, the minimum energy of a charged chain that is slightly deformed about the rodlike configuration is derived with the use of Eq. (18). We begin with the expression for the angle when the ends of the rod have been torqued:

$$\theta(s) \propto K(s,0) - K(s,L). \quad (\text{B1})$$

Here, the total arclength of the rod is assumed to be L . The relationship between the kernel $K(s,s')$ as given by Eq. (18) and the energy operator $\mathcal{H}(s,s')$ as given by Eq. (8) is

$$\int_0^L ds'' \mathcal{H}(s,s'') K(s'',s) = \delta(s-s'). \quad (\text{B2})$$

To obtain the proportionality constant in Eq. (B1), let us assume that the angle at $s=0$ is $-\theta_0/2$, while the angle at $s=L$ is $\theta_0/2$. Then, we have

$$\theta(s) = \frac{\theta_0}{2} \frac{K(s,0) - K(s,L)}{K(0,L) - K(0,0)}. \quad (\text{B3})$$

The above kernel is symmetric, in that $K(x,y) = K(y,x)$; furthermore, there is reflection symmetry in the looped rod in that $K(0,0) = K(L,L)$. The next step is to note that the energy of the rod is the expectation value of the energy operator, i.e.,

$$\frac{\mathcal{E}}{k_B T} = \frac{1}{2} \int_0^L \int_0^L ds ds' \theta(s) \mathcal{H}(s,s') \theta(s'). \quad (\text{B4})$$

If we plug in the solution (B3) for $\theta(s)$ in Eq. (7) and make use of relation (B2), we end up with the expression in Eq. (21) for the energy of the bent rod.

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